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The New Trader's Tax Solution: Money-Saving Strategies for the Serious Investor (Wiley Trading)

Ted Tesser

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Ted Tesser : The New Trader's Tax Solution: Money-Saving Strategies for the Serious Investor (Wiley Trading) before purchasing it in order to gauge whether or not it would be worth my time, and all praised The New Trader's Tax Solution: Money-Saving Strategies for the Serious Investor (Wiley Trading):

10 of 14 people found the following review helpful. The title is misleading, the information in book has little to do with trading. By Zorro. The book has 560 pages, 80% of it is water to cover pages. He writes about the same issue many

times wasting reader's time. The issue that he covered before in few sentences is dragged for 2 pages. He does not give in depth information. He just describes idea and writes to consult CPA. The book has little to do with taxes for traders, it describes more the avoidance of estate taxation. I do not recommend this book. Do not waste your time. 3 of 3 people found the following review helpful. Excellent Book from tax expert By LSTI enjoyed this book very much, and decided to write a review when I checked out one of the other reviews regarding it. I have had a very different experience than the other reviewer. Yes, the book contains some material from his older books, but it is done in a manner that acts as a review for the new material in this book. I also had questions and they were answered when I contacted Mr. Tesser. I was not charged for the answers. I was given the opportunity to have a consult. I never felt pressured to sign up for anything and wasn't told that my current situation or representation was bad. I was shown the difference between what I had and what Mr. Tesser offered. I have gone on to become a client and I am quite happy with the service that I receive from his firm. 4 of 7 people found the following review helpful. Very helpful if you are a trader concerned with how you get taxed By John A Keep the profits you work so hard to earn and take control of your financial destiny with this thoroughly updated guide to reducing tax liability for the serious trader and investor. Jam-packed with invaluable business, estate, retirement planning, and tax-saving strategies that virtually anyone can implement within the new tax laws, CPA and expert tax consultant Ted Tesser provides current solutions for the tax problems most U.S. traders, investors and income earners are facing today. Comprehensive and simple to use, this complete guide includes not only proven methods to reduce your tax exposure, it comes with real-world case studies, illustrations, templates, and filled-out, ready to be filed tax forms.

The Thoroughly Updated Guide to Reducing Tax Liability for the Trader and Serious Investor What would you do to increase your trading profits by as much as 50%? Most traders and investors would do whatever it takes. Those same traders will much too often watch the profits earned with their blood, sweat and tears shrink considerable as they prepare their tax returns. You have in your hands the easy-to-use tools that will protect your hard earned assets. Packed with proven strategies that reduce your tax exposure this comprehensive guide is completely updated with information and strategies for the most recent tax changes. Here are invaluable business, estate, retirement planning, and tax-saving strategies that virtually anyone can implement within the new tax laws. It is simple to use and includes specific information to help traders reduce their tax liability, with individual case studies, real-world examples, and model tax returns. CPA and expert tax consultant Ted Tesser provides current solutions for the tax problems facing most U.S. traders, investors, and income earners today—excessive tax payments to federal and local governments, insufficient preparation for retirement, and, ultimately, the fate of bequests. In this book, Tesser shows everyone concerned: How to disinherit the federal government How Trader Status is upheld, even under audit How to augment underfunded retirement plans How to master the basics of estate tax planning How to integrate the "triple crown"—Tesser's latest strategy for tax avoidance and wealth accumulation—into your trading plan and much more. Keep the profits you work so hard to earn, whether from trading, investing, or hard work—and take control of your financial destiny. The NEW Trader's Tax Solution has puts years of experience at your fingertips. With the "triple crown," you will learn how to unleash the full power of Trader Status by combining it with a Trading Entity. You will also learn how to establish a Welfare Benefit Trust to accomplish all these goals and more. This program enables you to take advantage of little known facets of the tax law that have been on the books for almost three-quarters of a century. You'll learn how to: Contribute and deduct substantial amounts of money over any period of time Grow the principle in a fully tax-deferred, 100% secure environment Access the money at a future date, not limited by age, income, or retirement plan status Avoid the restrictions of ordinary retirement plans by using the same techniques that have been used by America's largest corporations since 1928 Whether you are looking for last minute tax saving tips or trading techniques that position you for the optimal tax reduction, The NEW Trader's Tax Solution is a must-have addition to any trading library. Get the government to pick up the tab on this year's trading profits, foot the bill for any trading losses, and increase your wealth by 50%, instantly. After putting Trader Status on the map, Tesser now takes it to another dimension, complete with real world case studies, illustrations, templates, and filled-out, ready to be filed tax forms.

From the Inside Flap The Thoroughly Updated Guide to Reducing Tax Liability for the Trader and Serious Investor What would you do to increase your trading profits by as much as 50%? Most traders and investors would do whatever it takes. Those same traders will much too often watch the profits earned with their blood, sweat and tears shrink considerably as they prepare their tax returns. You have in your hands the easy-to-use tools that will protect your hard earned assets. Packed with proven strategies that reduce your tax exposure, this comprehensive guide is completely updated with information and strategies that address the most recent tax changes. Here are invaluable business, estate, retirement planning, and tax-saving strategies that virtually anyone can implement within the new tax laws. It is simple to use and includes specific information to help traders reduce their tax liability with individual case studies, real-world examples, and model tax returns. CPA and expert tax consultant Ted Tesser provides current solutions for the tax problems facing most U.S. traders, investors, and income earners today—excessive tax payments to federal and local governments, insufficient preparation for retirement, and, ultimately, the fate of bequests. In this book,

Tesser shows everyone concerned: How to disinherit the federal government How Trader Status is upheld, even under audit How to augment underfunded retirement plans How to master the basics of estate tax planning How to integrate the "triple crown" Tesser's latest strategy for tax avoidance and wealth accumulation into your trading plan ... and much more Keep the profits you work so hard to earn, whether from trading, investing, or hard work and take control of your financial destiny. The NEW Trader's Tax Solution has put years of experience at your fingertips. From the Back Cover Praise for Previous Editions Her advice: first, design a trading strategy that gives you an edge in the markets; second, trade your strategy with precision and steadfastness; third, study The Trader's Tax Solution and apply Tesser's principles to your taxes and financial planning. If you're trader or investor who wants to keep the maximum possible amount of the money you've earned, your copy of The Trader's Tax Solution will be worth its weight in stock certificates.

Thomas A. Bierovic Manager, Strategy Testing Development, Omega Research, Inc. I have heeded Ted Tesser's advice for many years. His background, knowledge, and experience have been invaluable in saving me an enormous amount of money over the years. This book is my bible for financial and tax strategies.

Bill M. Williams, PhD, CTA Professional trader and President, The Profitunity Trading Group Taxes can be the largest single expense for a successful trader. Ted Tesser draws on his experience as both a CPA and successful trader to show you how to minimize this expense. This book is clearly written, practical, and comprehensive. Deserves a place on every trader's bookshelf.

Sheldon Knight, K-Data, Inc. Ted Tesser is one of the nation's foremost experts on investment taxation. In this definite guide to reducing and even eliminating whole classes of tax exposure, Ted presents a wealth of solid tax strategies that investors and traders will find indispensable.

Nelson Freeburg, Editor, Formula Research Ordinarily a ho-hum subject, Tesser has made reading about taxes for traders enjoyable. This book is not only a fun read, it is an invaluable reference. The Trader's Tax Solution contains everything a trader needs to know about taxes.

Sunny J. Harris, President, Sunny Harris Associates, Inc. Author, Trading 101: How to Trade Like a Pro, Trading 102: Getting Down to Business, and Electronic Day Trading 101 About the Author Ted Tesser, CPA, is a partner with Tesser, Horowitz, and Ullmann, Inc., a firm serving clients around the world. He specializes in investment taxation, is an active trader, and is the author of Trader's Tax Survival Guide and the best-selling video Cut your Trading Taxes in Half!