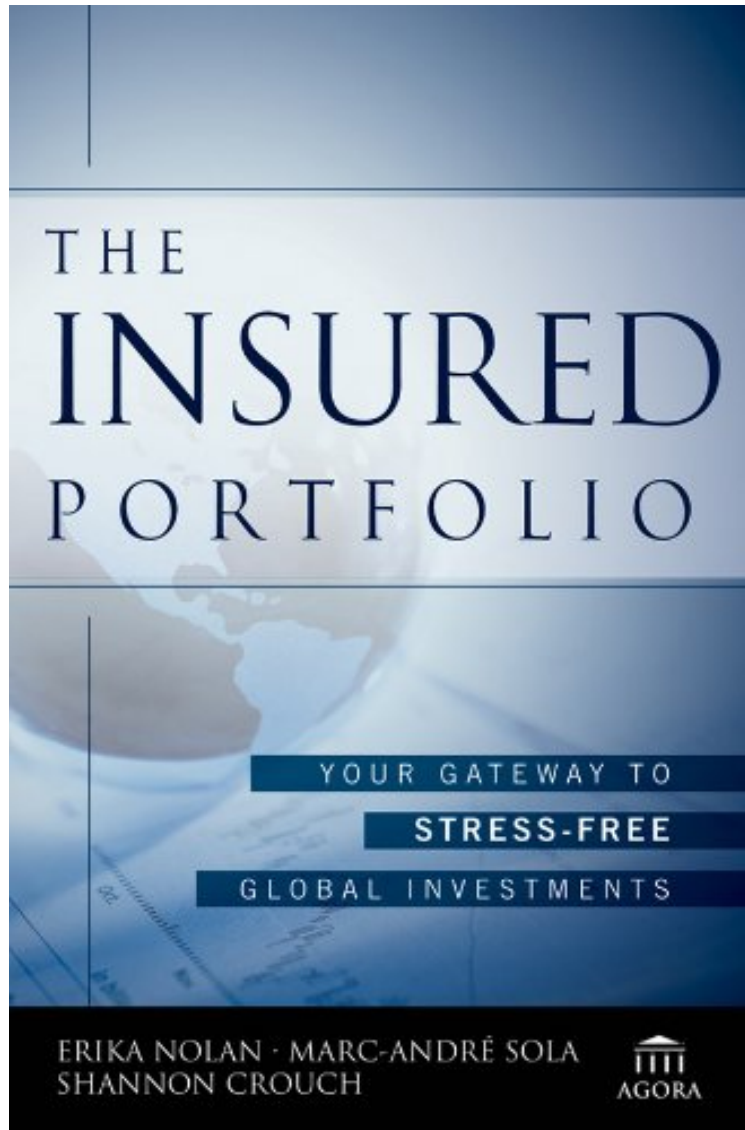


(Mobile ebook) The Insured Portfolio: Your Gateway to Stress-Free Global Investments (Agora Series)

## The Insured Portfolio: Your Gateway to Stress-Free Global Investments (Agora Series)

*Erika Nolan, Marc-Andre Sola, Shannon Crouch*  
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From the Inside Flap The United States economy is in crisis mode, threatening everything from personal savings to the nation's overall prosperity. If you have money either to invest or protect, today, more than ever, you need a clear game plan that includes investment options, outside of Wall Street and other than stocks and bonds. But for many investors, Wall Street is all they've ever known. With America's recent credit crunch and the near collapse of its financial markets, investors are questioning where best to put their money so that it can safely grow. The Insured Portfolio: Your Gateway to Stress-Free Global Investments offers timely, expert guidance, detailing the major financial threats faced by today's investors, while also describing how to build a truly diverse, recession-proof portfolio, simply by taking advantage of the incredible investment opportunities—specifically, overseas insurance—that exist around the world. Packed with proven tools for building an investment portfolio designed to weather America's recent economic storm, the international financial experts behind The Insured Portfolio reveal: Types of global investments International private placement policies and how to use them How to bypass the international restrictions often used to keep investors from seeking opportunities in other countries If you're seeking customized asset protection, a dollar hedge, diversification, tax privileged growth, and advice on estate planning, there is no other financial guide that can achieve all of these objectives at once better than The Insured Portfolio. From the Back Cover PRAISE FOR THE INSURED PORTFOLIO "Finally, a commonsense, basic guide to offshore annuities and life insurance in plain English. Authors Nolan, Sola, and Crouch have applied their collective experience to lead the novice investor safely into the advantageous realm of asset preservation and asset protection through international life insurance and annuities. An informative and profitable handiwork." —Alexander A. Bove Jr., Esq. "Probably one of the most powerful books of our time dealing with insurance-based solutions in an age of violent capital markets. An essential financial planning tool for serious investors." —Eric N. Roseman, President, ENR Asset Management, Inc. "The Insured Portfolio provides the reader with an excellent explanation of important contemporary innovative solutions to the financial crisis confronting our society. The style of the authors is easy to read and easy to understand—a rarity in the financial services industry! I strongly recommend the book to investors and financial professionals alike!" —Michael G. Chatzky, attorney-at-law, Chatzky Associates "I believe The Insured Portfolio offers us a model of clarity in this current world of investing. It helps make investment philosophies pain-free, understandable, and yet almost energizing to the point where investing becomes a powerful, fun, and exciting part of everyday life." —Van Simmons, David Hall Rare Coins "Three successful practitioners with one important message: how to protect and invest your wealth in today's world. A 'must read' for the astute investor in the twenty-first century." —Dominique J. Spillmann, CEO and member of the board, swisspartners Advisors Ltd. "The Insured Portfolio—a timely and relevant resource for high-net-worth individuals, families, and their advisors evaluating the benefits of foreign insurance products in the context of modern asset protection and tax planning. In a straightforward, easy-to-understand manner, the authors unmask the mystery associated with foreign insurance while making the case for solid yet basic estate planning, deftly describing the key jurisdictions in which to do business and providing historical perspective and real-world planning scenarios." —Todd Douglas Hall, Partner, Teeple Hall, LLP About the Author ERIKA NOLAN is Executive Director of The Sovereign Society—an offshore, asset protection and international finance organization—as well as cofounder of NC International Wealth Consultants,

LLC. She is a highly respected expert in global investments, tax havens, and international asset protection. MARC-ANDREacute; SOLA is a Swiss attorney and cofounder and managing partner of NMG International Financial Services Ltd., and a highly sought-after speaker on topics ranging from asset protection to estate planning. SHANNON CROUCH is Associate Publisher of The Sovereign Society and cofounder of NC International Wealth Consultants, LLC.